

**PRESS RELEASE**

## Share Buyback programme 2022 to cover the stock option plans of Sofina SA

Sofina launches a share buyback programme intended to cover the stock options plans issued for the benefit of the personnel of Sofina SA (“Sofina” or the “Company”) and of its subsidiaries.

Sofina announces the launch of a share buyback programme (the “Share Buyback Programme 2022”) for a total maximum amount of EUR 32.5 million<sup>1</sup> in the framework of the authorisation granted by its Annual General Meeting of Shareholders held on 2 May 2019.

In accordance with the hedging policy for stock options granted to employees of the Company and its subsidiaries (the “Stock Option Plans”), the Share Buyback Programme 2022 is implemented to cover the current and future commitments of the Company under these Stock Option Plans.

The Share Buyback Programme 2022 will start on 26 October 2022 and will end on or before 31 December 2022. Under this programme, Sofina may acquire, through an independent intermediary, a maximum of 150,000 Sofina shares on Euronext Brussels.

In this context, Sofina appointed KBC Securities NV as independent intermediary to repurchase the Sofina shares in the framework of a discretionary mandate ending on 31 December 2022. KBC Securities NV will make trading decisions under the Share Buyback Programme 2022 independently of Sofina.

During the term of the Share Buy-Back Programme 2022, Sofina will regularly publish press releases with updates on its implementation in accordance with applicable law and regulation.

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<sup>1</sup> This amount has been calculated on the basis of the closing price of the Sofina share on Euronext Brussels during the ten calendar days preceding the date of this press release, increased by 15%.

## Company profile

Sofina is a Belgian investment company, listed on Euronext Brussels and controlled by the descendants of Gustave Boël. Sofina's mission is to be the preferred partner of entrepreneurs and families who lead growing companies by backing them with patient capital and supportive advice. Common vision and strong alignment of interests with its stakeholders guide all its decisions. Sofina holds investments in Europe, Asia and the United States in a wide range of sectors, with a particular focus on Consumer goods and services, Digital transformation, Education and Healthcare. For more information, visit [www.sofinagroup.com](http://www.sofinagroup.com)

## Contact investors and press

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